AI Reports®
Form 820.03*

Client File #:		Appraisal File #:	

Residential Green and Energy Efficient Addendum

Client:

Subject Property:

City: | State: | Zip:

Additional resources to aid in the valuation of green properties and the completion of this form can be found at
http://www.appraisalinstitute.org/education/green_energy_addendum.aspx

ENERGY EFFICIENT ITEMS

The following items are considered within the appraised value of the subject property:

Insulation	☐ Fiberglass Blown-In ☐ Foam Insulation ☐ Cellulose ☐ Fiberglass Batt Insulation ☐ Other (Describe): ☐ Basement Insulation (Describe): ☐ Floor Insulation (Describe):						R-Value: ☐ Walls ☐ Ceiling ☐ Floor
Water Efficiency	☐ Reclaimed Water System (Explain): ☐ Rain Barrels - #:			☐ Cistern - Size: Gallons ☐ Rain Barrels Provide Irrigation			Location:
Windows	☐ ENERGY STAR®	☐ Low E	☐ High Impact	☐ Storm	☐ Double Pane ☐ Triple Pane	☐ Tinted	☐ Solar Shades
Day Lighting	☐ Skylights – #:	☐ Solar Tubes - #:	☐ ENERGY STAR Light Fixtures		☐ Other (Explain):		
Appliances	ENERGY STAR Appliances: ☐ Range/Top ☐ Dishwasher ☐ Refrigerator ☐ Other:		Water Heater: ☐ Solar ☐ Tankless (On Demand) Size: Gal.		Appliance Energy Source: ☐ Propane ☐ Electric ☐ Natural Gas ☐ Other (Describe):		
HVAC (Describe in Comments Area)	☐ High Efficiency HVAC – SEER: ☐ Programmable Thermostat		☐ Heat Pump ☐ Wind		☐ Thermostat/Controllers ☐ Radiant Floor Heat		☐ Passive Solar ☐ Geothermal
Energy Rating	☐ ENERGY STAR Home ☐ HPwES (Home Performance with ENERGY STAR) ☐ Other (Describe):				☐ Indoor Air PLUS Package ☐ Energy Recovery Ventilator Unit ☐ Certification Attached		
HERS Information	Rating:	Date Rated:	Monthly Energy Savings on Rating: $				
Utility Costs	Average Utility Cost: $ per month based on:				☐ Dashboards - #:		
Energy Audit	Has an energy audit/rating been performed on the subject property? ☐ Yes ☐ No ☐ Unknown If yes, comment on work completed as result of audit.						
Comments							

*NOTICE: The Appraisal Institute publishes this form for use by appraisers where the appraiser deems use of the form appropriate. Depending on the assignment, the appraiser may need to provide additional data, analysis and work product not called for in this form. The Appraisal Institute plays no role in completing the form and disclaims any responsibility for the data, analysis or any other work product provided by the individual appraiser(s).

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Solar Panels

The following items are considered within the appraised value of the subject property:

Description	Array #1 ☐ Leased ☐ Owned	Array #2 ☐ Leased ☐ Owned	Array #3 ☐ Leased ☐ Owned	Array #4 ☐ Leased ☐ Owned
KW				
Age of Panels				
Energy Production Kwh per Array				
Source for Production				
Location (Roof, Ground, Etc.)				
If Roof/Slope for Array				
Azimuth per Array				
Age of Inverter(s)				
Name of Utility Company:		Cost per Kwh charged by Company: $ /Kwh		
Comments (Discuss incentives available for new panels, condition of current panels, and any maintenance issues)				

Green Features

The following items are considered within the appraised value of the subject property:

Certification	Year Certified:	Certifying Organization:	☐ Reviewed on site	☐ Certification attached to this report
Rating	Score:	☐ LEED® Certified: ☐ Silver ☐ Gold ☐ Platinum ☐ Other:		
		☐ ICC-700 *National Green Building Standard* Certified: ☐ Bronze ☐ Silver ☐ Gold ☐ Emerald		
		Certifying Organizations Green Score Range - High Score: Low Score:		
Additions	Explain any additions or changes made to the structure since it was certified:			
	Do changes require recertification to verify rating is still applicable? ☐ Yes ☐ No			
Comments				

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Location - Site

The following items are considered within the appraised value of the subject property:

Walk Score	Score:	Source:	
Public Transportation	☐ Bus – Distance: Blocks	☐ Train – Distance: Blocks	☐ Subway – Distance: Blocks
Site	Orientation - front faces: ☐ East/West ☐ North/South	Landscaping: ☐ Xeriscaped ☐ Zero Impact ☐ Natural	
Comments			

Incentives – Amount of Incentive and Terms

The following items are considered within the appraised value of the subject property:

Federal	
State	
Local	
Source	
Comments	

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